

Traffic snapshot

- Total MAHB network of airports (including Istanbul SGIA) registered 1.8million passenger movements for November 2020.
- Domestic and international passenger movements registered 1.3million and 0.5million passenger movements respectively.
- On a last-twelve-month basis, MAHB network of airports registered 53.6million passenger movements.
- The extension of Conditional Movement Control Order (CMCO) until 6 December 2020 across key locations in Malaysia continued to affect traffic recovery.
- Istanbul SGIA passenger movements was slightly affected by the re-introduction of partial curfew, a measure taken by the Government of Turkey to contain the increase in COVID-19 cases across the country. Nevertheless, Istanbul SGIA registered 1.5million passengers and had recorded 61% and 39% of 2019 domestic and international passenger movements respectively.

Passenger Movements ('000) Snapshot, November 2020

Total	2020			2019			2020			2019		
	November		% YOY	Year- to-date		%YOY	¹ LTM		%YOY		%YOY	
KLIA	113	5,141	-97.8%	12,843	56,396	-77.2%	18,783	62,086	-69.7%			
<i>International</i>	75	3,739	-98.0%	8,159	40,593	-79.9%	12,501	44,722	-72.0%			
<i>ASEAN</i>	23	1,792	-98.7%	3,772	19,507	-80.7%	5,779	21,429	-73.0%			
<i>Non-ASEAN</i>	52	1,947	-97.3%	4,388	21,085	-79.2%	6,722	23,293	-71.1%			
<i>Domestic</i>	38	1,402	-97.3%	4,684	15,804	-70.4%	6,283	17,365	-63.8%			
MASB Airports	198	3,521	-94.4%	11,842	38,872	-69.5%	15,896	42,620	-62.7%			
<i>International</i>	3	659	-99.6%	1,260	7,546	-83.3%	2,067	8,320	-75.2%			
<i>ASEAN</i>	2	416	-99.5%	827	4,480	-81.5%	1,325	4,954	-73.2%			
<i>Non-ASEAN</i>	0.3	243	-99.9%	434	3,066	-85.9%	742	3,366	-78.0%			
<i>Domestic</i>	195	2,862	-93.2%	10,582	31,326	-66.2%	13,829	34,300	-59.7%			
Total MAHB	311	8,662	-96.4%	24,685	95,268	-74.1%	34,679	104,706	-66.9%			
Istanbul SGIA²	1,516	2,892	-47.6%	16,005	33,085	-51.6%	18,873	35,729	-47.2%			
Total MAHB System	1,828	11,553	-84.2%	40,690	128,353	-68.3%	53,552	140,436	-61.9%			

International	2020	2019		2020	2019		2020	2019	
	November		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	75	3,739	-98.0%	8,159	40,593	-79.9%	12,501	44,722	-72.0%
ASEAN	23	1,792	-98.7%	3,772	19,507	-80.7%	5,779	21,429	-73.0%
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Non-ASEAN	0.3	243	-99.9%	434	3,066	-85.9%	742	3,366	-78.0%
Total KLIA & MASB	78	4,397	-98.2%	9,420	48,138	-80.4%	14,567	53,042	-72.5%
ASEAN	25	2,208	-98.9%	4,598	23,987	-80.8%	7,104	26,383	-73.1%
Non-ASEAN	52	2,189	-97.6%	4,821	24,151	-80.0%	7,464	26,659	-72.0%
Istanbul SGIA	440	1,130	-61.0%	4,888	13,016	-62.4%	6,106	13,985	-56.3%
Total MAHB System	518	5,527	-90.6%	14,308	61,154	-76.6%	20,674	67,027	-69.2%

Domestic	2020	2019		2020	2019		2020	2019	
	November		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	38	1,402	-97.3%	4,684	15,804	-70.4%	6,283	17,365	-63.8%
MASB Airports	195	2,862	-93.2%	10,582	31,326	-66.2%	13,829	34,300	-59.7%
Total	234	4,265	-94.5%	15,265	47,130	-67.6%	20,112	51,664	-61.1%
Istanbul SGIA	1,076	1,762	-38.9%	11,117	20,069	-44.6%	12,766	21,744	-41.3%
Total MAHB System	1,310	6,027	-78.3%	26,382	67,199	-60.7%	32,878	73,409	-55.2%

*November is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Movements ('000) Snapshot, November 2020

Airport	2020	2019		2020	2019		2020	2019	
	November		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA Main Total	83	2,470	-96.7%	5,907	26,304	-77.5%	8,810	29,007	-69.6%
International	65	1,977	-96.7%	4,486	21,082	-78.7%	6,816	23,294	-70.7%
ASEAN	16	783	-98.0%	1,563	8,212	-81.0%	2,445	9,020	-72.9%
Non-ASEAN	50	1,195	-95.8%	2,923	12,870	-77.3%	4,371	14,274	-69.4%
Domestic	17	493	-96.5%	1,421	5,222	-72.8%	1,994	5,713	-65.1%
klia2 Total	31	2,671	-98.8%	6,936	30,092	-77.0%	9,974	33,079	-69.8%
International	10	1,761	-99.5%	3,673	19,511	-81.2%	5,684	21,428	-73.5%
ASEAN	7	1,009	-99.3%	2,208	11,296	-80.4%	3,334	12,409	-73.1%
Non-ASEAN	2	752	-99.7%	1,465	8,215	-82.2%	2,351	9,018	-73.9%
Domestic	21	909	-97.7%	3,263	10,582	-69.2%	4,289	11,651	-63.2%

Aircraft Movements Snapshot, November 2020

Total	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	November			Year- to-date			LTM		
KLIA	3,570	33,852	-89.5%	118,425	371,127	-68.1%	154,613	406,782	-62.0%
MASB Airports	9,560	41,104	-76.7%	208,420	442,320	-52.9%	252,228	483,078	-47.8%
Total	13,130	74,956	-82.5%	326,845	813,447	-59.8%	406,841	889,860	-54.3%
Istanbul SGIA	11,885	18,544	-35.9%	113,476	211,725	-46.4%	132,030	229,953	-42.6%
Total MAHB System	25,015	93,500	-73.2%	440,321	1,025,172	-57.0%	538,871	1,119,813	-51.9%

International	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	November			Year- to-date			LTM		
KLIA	2,635	23,018	-88.6%	73,676	251,835	-70.7%	98,268	276,023	-64.4%
MASB Airports	832	6,224	-86.6%	21,584	67,966	-68.2%	28,229	73,932	-61.8%
Total	3,467	29,242	-88.1%	95,260	319,801	-70.2%	126,497	349,955	-63.9%
Istanbul SGIA	3,605	7,647	-52.9%	37,424	89,705	-58.3%	45,604	96,954	-53.0%
Total MAHB System	7,072	36,889	-80.8%	132,684	409,506	-67.6%	172,101	446,909	-61.5%

Domestic	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	November			Year- to-date			LTM		
KLIA	935	10,834	-91.4%	44,749	119,292	-62.5%	56,345	130,759	-56.9%
MASB Airports	8,728	34,880	-75.0%	186,836	374,354	-50.1%	223,999	409,146	-45.3%
Total	9,663	45,714	-78.9%	231,585	493,646	-53.1%	280,344	539,905	-48.1%
Istanbul SGIA	8,280	10,897	-24.0%	76,052	122,020	-37.7%	86,426	132,999	-35.0%
Total MAHB System	17,943	56,611	-68.3%	307,637	615,666	-50.0%	366,770	672,904	-45.5%

Traffic performance at Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB's network of airports recorded 1.8million passengers in November 2020, a decline of 84.2% over November 2019. Domestic and international passenger movements recorded 1.3million and 0.5million passengers with a decline of 78.3% and 90.6% respectively compared to the same period in 2019. On a last-twelve-month basis, the total MAHB network of airports declined by 61.9% with 53.6million passengers. Overall aircraft movements declined by 73.2% over November 2019. Domestic and international aircraft movements contracted by 68.3% and 80.8% respectively.

Airports in Malaysia registered 0.3million passenger movements in November 2020, a 96.4% year-on-year decline. Domestic and international sectors recorded 0.2million and 78,000 passengers with a decline of 94.5% and 98.2% respectively. Overall aircraft movements in Malaysia decreased by 82.5%. Domestic and international aircraft movements declined by 78.9% and 88.1% respectively over November 2019.

KLIA passenger movements recorded a decline of 97.8% over November 2019 with 113,000 passenger movements. Domestic and international passenger movements registered a decline of 97.3% and 98.0% respectively. November passenger movements for KLIA Main Terminal and klia2 decreased by 96.7% and 98.8% respectively. The last-twelve-month passenger movements for KLIA Main Terminal recorded 8.8million passengers, a decline of 69.6%. Meanwhile, klia2 recorded 10.0million passengers, a decline of 69.8% over the same corresponding period last year. Overall aircraft movements at KLIA decreased by 89.5% over November 2019. Domestic and international aircraft movements at KLIA declined by 91.4% and 88.6% respectively.

Passenger movements at MASB Airports decreased by 94.4% year-on-year over November 2019 with 198,000 passengers. Domestic and international passenger movements decreased by 93.2% and 99.6% respectively over November 2019. Aircraft movements in November 2020 decreased by 76.7% over November 2019.

Istanbul SGIA passenger movements declined by 47.6% in November 2020 over the same period last year with 1.5million passengers. Domestic and international passengers decreased by 38.9% and 61.0% with 1.1million and 440,000 passenger movements respectively. Total aircraft movements decreased by 35.9% in November 2020. Domestic and international aircraft movements decreased by 24.0% and 52.9% respectively over November 2019.

Overview of traffic

Malaysia's November traffic performance particularly, for the domestic sector was impacted by the extension of Conditional Movement Control Order (CMCO) from October to 6 December 2020 that was also extended to all states in Peninsular Malaysia (except for Perlis, Pahang and Kelantan). Nevertheless, KLIA welcomed the return of Cathay Pacific Airways with one flight weekly, after a 3-year absence. In total, there were fifty-eight (58) scheduled and charter airlines operating at KLIA to sixty-four (64) international destinations in thirty-five (35) countries, including cargo flights to twenty-one (21) countries in November. Also in November, Malaysia Airports' commitment to ensure the hygiene and safety of passengers and the airport community amid COVID-19 has been recognised internationally with the recent validation by the British Standards Institution (BSI).

Istanbul SGIA passenger movements was slightly affected by the re-introduction of partial curfews on 20 November, a measure imposed by the Government of Turkey due to the increasing number of COVID-19 cases across Turkey. Compared to November 2019, Istanbul SGIA had recorded 61% and 39% of domestic and international passenger movements. Pegasus Airlines operated to thirty-three (33) domestic and fifty-two (52) international destinations in thirty-four (34) different countries in November. Anadolujet operated to twenty-six (26) domestic and thirteen (13) international routes in eight (8) different countries in November.

Research and Planning, MAHB

15 December 2020